28-May-2020

Mr. S. R. Attygalle  
Secretary  
Ministry of Finance Secretariat  
Colombo 1

Dear Mr. Attygalle:

Sri Lanka: Transport Connectivity and Asset Management Project (Credit No. 5788-LK)  
Cancellation of Credit Proceeds


In addition, we also refer to your letter no. ERD/WB/COVID19/EMERGENCY dated May 06, 2020 on behalf of the External Resources Department, Ministry of Finance, Economy and Policy Development, Government of Sri Lanka (“Letter”), proposing a partial cancellation of USD 35,000,000 from the above-captioned Credit.

In view of the foregoing, and in accordance with the provisions of Section 6.01 of the General Conditions for Credits and Grants, the Association hereby cancels, as of May 06, 2020, an amount of XDR 25,705,242 (details given in Annex 1) from the Credit No. 5788-LK.

The withdrawal table set forth in Section IV.A.2 of Schedule 2 to the Agreement has been revised accordingly and the revised withdrawal table is attached to the letter. All other provisions of the Agreement, except as revised herein, remain unchanged. Please note that the other amendments to the Agreement, as requested in the Letter, will be processed separately.

Please confirm your agreement to the foregoing on behalf of the Recipient by countersigning and dating the corresponding form of confirmation set forth below and returning one fully countersigned original of this amendment letter to us and retaining one original for your records.

Yours sincerely,

Idah Z. Pswarayi-Riddihough  
Country Director for Maldives, Nepal and Sri Lanka
AGREED:
Democratic Socialist Republic of Sri Lanka

By: ________________________________
Name: S. R. Attygalle
Title: Secretary to the Treasury
Date: 03-Jun-2020

cc: Mr. R. W. R. Pemasiri, Secretary, Ministry of Roads and Highways
    Mr. J. Ratnasiri Secretary, Ministry of Public Administration, Home Affairs, Provincial Councils & Local Government
    Mr. M.M. Nayeemudeen - Additional Secretary (Projects), Ministry of Public Administration, Home Affairs, Provincial Councils & Local Government
    Mr. A. Abeysekera, Director General, External Resources Department
    Mr. R.H.W.A. Kumarasiri, Director General, National Planning Department
    Ms. H. Pubudusiri, Director, External Resources Department
    Mr. P. Wijesinghe, Project Director, Transport Connectivity and Asset Management Project, Ministry of Public Administration, Home Affairs, Provincial Councils & Local Government
    Mr. U. Atapattu, Project Director, Transport Connectivity and Asset Management Project, Road Development Authority
    Ms. Aparna Subramani, Executive Director for Bangladesh, Bhutan, India and Sri Lanka
    Mr. Santosh Dattatraya Vaidya, Senior Advisor to the Executive Director for Bangladesh, Bhutan, India and Sri Lanka
Annex 1

Revised Withdrawal Table
Section IV.A.2 of Schedule 2 of the Agreement

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount of the Financing Allocated (expressed in SDR)</th>
<th>Percentage of Expenditures to be Financed (inclusive of Taxes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Goods, non-consulting services, consultants’ services, Incremental Operating Costs, and Training under Part 1 of the Project</td>
<td>6,479,476</td>
<td>100%</td>
</tr>
<tr>
<td>(2) Goods, Works, non-consulting services, consultants’ services, Incremental Operating Costs, and Training under Part 2 of the Project</td>
<td>58,315,282</td>
<td>100%</td>
</tr>
<tr>
<td>Amount cancelled as of May 06, 2020</td>
<td>25,705,242</td>
<td></td>
</tr>
<tr>
<td>TOTAL AMOUNT</td>
<td>90,500,000</td>
<td></td>
</tr>
</tbody>
</table>