Mr. Paul Samson  
Director General  
Multilateral Development Institutions Directorate  
Multilateral and Global Programs Branch  
Canadian International Development Agency  
200 Promenade du Portage  
Gatineau, Québec K1A 0G4  
Canada

Amendment to the Trust Fund Administration Agreement between the Government of Canada, as represented by the Minister of International Cooperation, acting through the Canadian International Development Agency and the International Bank for Reconstruction and Development and the International Development Association concerning the Public-Private Infrastructure Advisory Facility (PPIAF) Trust Fund II (TF No. 053980)

Date: April 27, 2012

Dear Mr. Samson:

1. We refer to the Trust Fund Administration Agreement between the Government of Canada, as represented by the Minister of International Cooperation, acting through the Canadian International Development Agency ("CIDA") (the "Donor") and the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively, the "Bank"), regarding the Public-Private Infrastructure Advisory Facility ("PPIAF") Trust Fund II (TF No. 053980) (the "Trust Fund") dated March 22, 2005, as amended (the "Administration Agreement").

2. Pursuant to recent discussions between the Bank and the Donor, the Bank proposes to amend paragraph 10.1 of Annex 2 (Standard Provisions Applicable to the Trust Fund) of the Administration Agreement to extend the closing date to October 31, 2016. Accordingly, the first sentence of paragraph 10.1 of Annex 2 will be amended to read as follows:

   "It is expected that the Contribution funds will be fully disbursed by the Bank in accordance with the provisions of this Agreement by October 31, 2016."

3. All other terms of the Administration Agreement will remain the same.

4. The Bank will disclose this amendment and related information on this Trust Fund in accordance with the World Bank Policy on Access to Information. By entering
into this Agreement, the Donor consents to disclosure of the amendment and related information on this Trust Fund.

5. We propose that this letter will constitute an amendment to the Administration Agreement between the Bank and the Donor. Please confirm your acceptance to the foregoing, on behalf of the Donor, by signing, and returning to us the enclosed copy of this amendment. Upon receipt by the Bank of such agreements in writing by all Donors contributing to this Trust Fund, the amendment to the Administration Agreement will become effective as of the last date of the agreements by the Donors. The Bank will promptly notify the Donor when the amendments become effective. It is understood that this amendment is not an international treaty. It is an administrative arrangement between the Bank and the Donor.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

Zoubida Allaoua
Director
Finance, Economics and Urban Development Department
Sustainable Development Network

CONFIRMED AND AGREED:

THE GOVERNMENT OF CANADA, AS REPRESENTED BY THE MINISTER FOR INTERNATIONAL COOPERATION, ACTING THROUGH THE CANADIAN INTERNATIONAL DEVELOPMENT AGENCY (CIDA)

By: Mr. Paul Samson
Director General
Multilateral Development Institutions Directorate
Multilateral and Global Programs Branch
Canadian International Development Agency

Date: October 12, 2012