

PROCUREMENT PLAN

Southern African Power Pool (SAPP) – Program for Accelerating Transformational Energy Projects

General

1. The PDO for this Project is to advance the preparation of selected priority regional energy projects in the Southern African Power Pool participating countries
2. **Project ID No:** (P126661)
3. **Project Implementing Agency:** Southern Africa Power Pool (SAPP)
4. **Bank’s approval Date of the Procurement Plan:** September 8, 2014
5. **Date of General Procurement Notice:** N/A
6. **Period covered by this procurement plan:** September 22, 2014 – March 22, 2016. This Procurement Plan covers a period of 18 months, including the period of implementation of the recently approved project preparation advance (PPA) and beyond. The Plan details the selected procurement packages that could be identified for this period, and notably those to be financed in the next few months under the PPA, as well as the related selection methods and Bank’s review obligations. The complete set of procurement packages will be identified when specific regional energy projects are selected for support and the needed procurement processes are better understood. The Plan will be updated accordingly and at least once a year throughout the life of the Project.

I. Goods and Works and Non-Consulting Services

7. **Prior Review Threshold:** Procurement Decisions subject to Prior Review by IDA as stated in Appendix 1 to the Guidelines for Procurement:

Table 1: Thresholds for Procurement Methods and Prior Review – Goods, Works and Non Consultant Services

Expenditure Category	Contract Value (Threshold) USD	Procurement Method	Contracts Subject to Prior Review
Goods and Non Consultant Services	<100,000 (other not m/vehicles)	Shopping	None
	<200,000(Motor Vehicles only)	Shopping	None
	All value	Direct Contracting	All Contracts
		UNOPs	None

NOTE: No Civil Works will be funded under the project

8. **Prequalification.** N/A
9. **Proposed Procedures for CDD Components (as per paragraph. 3.17 of the Guidelines):** N/A
10. **Reference to (if any) Project Operational/Procurement Manual:** SAPP Procurement Procedures Manual – March 2013 Version.
The Procurement Procedure Manual currently in use by the SAPP (SAPP Procurement Procedures Manual) will be updated and strengthened. Once positively reviewed by the Bank and provided that it is found in conformity with the provisions of Paragraph 1.2 General Consideration and paragraph 1.4 General considerations as provided under the Banks Guidelines Procurement of Goods, Works and Non Consultant Services under IBRD Loans and IDA Credits & Grants by World Bank Borrowers and in the case of Goods, works and Non Consulting Services and Guidelines Selection and Employment of Consultants under IBRD Loans and IDA Credits & Grants by World Bank Borrowers both dated January 2011, the Manual will define the key procurement arrangements under the project and the preparation advance and notably those related to non-ICB procurement and selection of consultants.
11. **Any Other Special Procurement Arrangements** None

12. **Procurement Packages with Methods and Time Schedule**

Procurement of Goods and Non-Consultant Services

Description	Ref No	Plan/ Actual	Estimated Amount in US \$	Proc Method	Preq (yes / no)	Domestic Preference	Prior or Post Review	Expect Bid Opening Date	Expected Contract Signature Date	Comments
GOODS										
Computers, printers and software	SAPP/G/01/2014	Plan	28,000	Shopping	No	No	Post	Sep 22, 2014	Oct 6, 2014	Requirements will be quoted for and contracts awarded in separate lots as computers, printers and software
		Actual								
Office Furniture	SAPP/G/02/2014	Plan	20,000	Shopping	No	No	Post	Sep 22, 2014	Oct 6, 2014	
		Actual								
Office Supplies / Utilities	SAPP/NCS/01/2014	Plan	4,000	Shopping	No	No	Post	Sep 22, 2014	Oct 6, 2014	
		Actual								
Subtotal			52,000							
NON-CONSULTANT SERVICES										
Office Rent	SAPP/NCS/01/2014	Plan	15,000							
		Actual								
Travel costs / Car hire	SAPP/NCS/02/2014	Plan	28,000							
		Actual								
Sub Total Non-Consultant Services			43,000							

II. Selection of Consultants

13. **Prior Review Threshold:** Selection decisions subject to Prior Review by Bank as stated in Appendix 1 to the Guidelines Selection and Employment of Consultants:

Table 2: Thresholds for Consultants Selection Methods and Prior Review

Expenditure Category	Procurement Method	Contract Value Threshold (US\$)	Contracts Subject to Prior Review (US\$ millions)
1. Consulting Services Firms	QCBS, QBS	>=200,000	All Contracts
	CQS LCS, FBS	<200,000	As in Procurement Plan
	SSS	All values	All Contracts
2. Individual Consultants	Competitive Selection	>=100,000	All Contracts
	IC Single Source Selection	All Values	All contracts

NOTE: Contracts selected on basis of CQS, LCS and FBS may not exceed cost estimate of US\$200,000 equivalent.

14. **Terms of Reference (TOR):** TOR for all consulting assignments (firms and individual consultants) irrespective of selection method or value will be subject to prior review by the Bank.

15. **Short list comprising entirely of national consultants:** Short list of consultants for services, estimated to cost less than US\$200,000 equivalent per contract, may comprise entirely of national consultants in accordance with the provisions of paragraph 2.7 of the Consultant Guidelines. For engineering assignments estimated up to and below US\$300,000 the short lists may comprise exclusively national firms

16. **Any Other Special Selection Arrangements:** None

17. **Consulting Assignments with Selection Methods and Time**

1	2	3		4	5	6	7
Ref. No.	Description	Selection Method	Plan/Actual	Estimated Cost in US\$	Prior / Post Review	Expected proposal submission/ opening Date	Comments/contract delivery or closing date
Project Acceleration Team							
SAPP/C/01/2014	Financial Management Specialist	IC	Plan	30,000	Post	Oct 20, 2014	Nov 3, 2015
			Actual				
SAPP/C/02/2014	Procurement Specialist	IC	Plan	30,000	Post	Oct 20, 2014	Nov 3, 2015
			Actual				
SAPP/C/03/2014	Project Coordinator	IC	Plan	95,000	Post	Oct 6, 2014	Oct 20, 2015
			Actual				
SAPP/C/04/2014	Environmental / Safeguards Specialist	IC	Plan	30,000	Post	Nov 10, 2015	Nov 24, 2015
			Actual				
SAPP/C/05/2014	Administrative Assistant	IC	Plan	10,000	Post	Nov 10, 2014	Nov 24, 2015
			Actual				
Subtotal				195,000			
Studies							
SAPP/C/07/2014	ESMF Consultant	QCBS	Plan	190,000	Prior	Nov 17, 2014	Jun 8, 2015
			Actual				
SAPP/C/08/2014	Consultant to Update the SAPP Pool Plan	CQS	Plan	150,000	Post	Oct 13, 2014	Feb 3, 2016
			Actual				
SAPP/C/09/2014	Consultant to prepare the renewable Energy and Cloud mapping and Renewable Energy Integration Impact Assessment Analysis	CQS	Plan	180,000	Post	Oct 20, 2014	Dec 10, 2015
			Actual				
SAPP/C/10/2014	Consultant for the preparation of Regional Study Supporting Identification of Priority Regional Energy Projects	CQS	Plan	170,000	Post	Oct 20, 2014	May 10, 2015
			Actual				
Sub Total Studies				690,000			
Total Consulting Services Assignments				885,000			

18. **Training ,workshops and consultations**

Ref. No.	Training, workshop and study tours	Estimated Cost (US\$)	Estimated Duration	Expected Training/ workshop Date
SAPP/CB &T/01/2014	Capacity building/Training for FM	10,000		TBA
SAPP/CB &T/01/20141	Capacity building/Training for Procurement	10,000		TBA
Sub Total Training , Workshops and Capacity Building		20,000		

Notes:

1. Training and capacity Building: SAPP will identify the total cost of required training and prepare and submit to the Bank, for its prior review, a detailed training program. The training program will, inter alia, identify: (i) the training envisaged; (ii) the justification for the training, how it will lead to effective performance and implementation of the project (iii) the personnel to be trained; (iv) the selection methods of institutions or individuals conducting such training; (v) the institutions which will conduct training, if already selected; (vi) the duration of proposed training; and (vii) the cost estimate or specified cost of the training. Preparation and submission of a report, including to the Bank by the trainee upon completion of training would be mandatory.

2. Operating costs: For this project, the Bank has agreed with SAPP that the procurement methods for works, goods and non-consulting services as described in the *Procurement Guidelines* do not have to be followed for payments made for operating costs arising from the implementation of the project. Instead, the Bank has assessed SAPP's own administrative procedures for these expenditures (during appraisal) and agrees that these procedures are adequate for procuring items for operating costs. The operating costs means the incremental expenses incurred by the Recipient on account of the activities, consisting of reasonable expenditures for travel cost, per diem for staff, office supplies, vehicle operation and maintenance, communication and insurance costs, banking charges, rental expenses, office and office equipment maintenance, utilities, document duplication/printing and consumables, except for salaries of the civil servants of the borrower country. These items will be procured using the implementing agency's administrative procedures, which have been reviewed and found acceptable to the Bank. Contracts for these items should not be included in the procurement plan.

PROCUREMENT PLAN Africa : AFCC2/RI-SAPP-Program for Accelerating Regional Energy/Transformational Projects

General Information
Country: Africa **Bank / Approval Date of the Original Procurement Plan:** 2017-08-25
Revised Plan Date(s): (comma delineated, leave blank if none) 2018-03-01
Project ID: P126661 **GN Date:**
Project Name: AFCC2/RI-SAPP-Program for Accelerating Regional Energy/Transformational Projects
Loan / Credit No.: IDA / H9890
Executing Agency(ies): Southern African Power Pool

WORKS

Activity Reference No./ Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion	
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual

GOODS

Activity Reference No./ Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion	
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual

NON CONSULTING SERVICES

Activity Reference No./ Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Procurement Process	Prequalification (Y/N)	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Draft Pre-qualification Documents		Prequalification Evaluation Report		Draft Bidding Document / Justification		Specific Procurement Notice / Invitation		Bidding Documents as Issued		Proposal Submission / Opening / Minutes		Bid Evaluation Report and Recommendation for Award		Signed Contract		Contract Completion	
											Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
ZW-SAPP-3482-NC-DR / ES&F Report translation and Printing	IDA / H9890	Analytical support to SAPP	Prior	Direct Selection	Direct			63,000.00	0.00	Under Implementation					2017-11-06											2017-12-16		2018-06-14
ZW-SAPP-4648-NC-RFQ / STUDY TOUR BY SAPP OPERATING SUB-COMMITTEE MEMBERS TO POWER POOLS, NERC AND FERC IN THE UNITED STATES	IDA / H9890	Analytical support to SAPP	Post	Request for Quotations	Limited	Single Stage - One Envelope		90,000.00	0.00	Pending Implementation								2018-02-03								2018-03-31		2018-09-27
ZW-SAPP-4647-NC-RFQ / STUDY TOUR BY SAPP TRANSMISSION PRICING TASK TEAM MEMBERS TO EUROPE AND INDIA	IDA / H9890	Analytical support to SAPP	Post	Request for Quotations	Limited	Single Stage - One Envelope		90,000.00	0.00	Pending Implementation								2018-02-03								2018-03-31		2018-09-27
ZW-SAPP-4647-NC-RFQ / Study Visit to the USA by the Environmental Sub-Committee (ESC)	IDA / H9890	Analytical support to SAPP	Post	Request for Quotations	Limited	Single Stage - One Envelope		90,000.00	0.00	Pending Implementation								2018-02-03								2018-03-31		2018-09-27
ZW-SAPP-4647-NC-RFQ / Study Tour to Europe for the SAPP Executive Committee	IDA / H9890	Analytical support to SAPP	Post	Request for Quotations	Limited	Single Stage - One Envelope		90,000.00	0.00	Pending Implementation								2018-02-03								2018-03-31		2018-09-27

CONSULTING FIRMS

Activity Reference No./ Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Expression of Interest Notice		Short List and Draft Request for Proposals		Request for Proposals as Issued		Opening of Technical Proposals / Minutes		Evaluation of Technical Proposal		Combined Evaluation Report and Draft Negotiated Contract		Signed Contract		Contract Completion	
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual
ZW-SAPP-25547-CS-QCBS / EAPP SAPP Interconnection Impact Studies Consultant	IDA / H9890	Project Preparation Funds	Prior	Quality And Cost-Based Selection	Open - International		500,000.00	0.00	Under Review	2017-08-21		2017-08-21						2017-08-21				2017-08-21			2017-08-21		2018-08-21
ZW-SAPP-25548-CS-QCBS / Limpopo Environmental Consultant	IDA / H9890	Project Preparation Funds	Prior	Quality And Cost-Based Selection	Open - International		200,000.00	0.00	Under Implementation	2017-08-21		2017-08-21	2017-09-05	2018-02-07				2017-10-03		2017-11-02		2017-12-07			2018-01-11		2019-01-11
ZW-SAPP-25549-CS-QCBS / Internal Auditors	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		50,000.00	0.00	Under Implementation	2017-08-21		2017-08-21	2017-08-21					2017-08-21		2017-08-22		2017-08-23	2017-10-27		2017-09-27		2018-09-27
ZW-SAPP-28082-CS-QCBS / Renewables energy Integration Impact Study	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		350,000.00	0.00	Cancelled	2017-09-11		2017-10-02	2017-11-15					2017-12-13		2018-01-12		2018-02-16			2018-03-23		2019-03-23
ZW-SAPP-28094-CS-QCBS / Develop and implement a Balancing Market for SAPP	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		800,000.00	0.00	Pending Implementation	2017-09-11		2017-10-02	2017-11-15					2017-12-13		2018-01-12		2018-02-16			2018-03-23		2019-03-23
ZW-SAPP-28096-CS-QCB / Develop and operationalize long term market surveillance in SAPP	IDA / H9890	Analytical support to SAPP	Post	Consultant Qualification Selection	Open - International		180,000.00	0.00	Pending Implementation	2017-10-02		2017-10-23	2017-12-08									2018-01-05			2018-02-09		2018-08-08
ZW-SAPP-28091-CS-QCBS / Produce roadmap for the creation of the land to remove congestion	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		500,000.00	0.00	Under Implementation	2017-10-02	2017-10-30	2017-10-23	2018-02-05	2017-12-06				2018-01-03		2018-02-02		2018-03-09			2018-04-13		2019-04-13
ZW-SAPP-28095-CS-QCBS / Develop and implement energy mechanisms between EAPP and SAPP	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		750,000.00	0.00	Pending Implementation	2017-10-02		2017-10-23	2017-12-06					2018-01-03		2018-02-02		2018-03-09			2018-04-13		2019-04-13
ZW-SAPP-28096-CS-QCBS / Preparatory work for Business Opportunities on SAPP MTP	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		200,000.00	0.00	Pending Implementation	2017-10-02		2017-10-23	2017-12-06					2018-01-03		2018-02-02		2018-03-09			2018-04-13		2019-04-13
ZW-SAPP-28097-CS-QCBS / Develop Load forecast methodology for SAPP	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		350,000.00	0.00	Pending Implementation	2017-10-02		2017-10-23	2017-12-06					2018-01-03		2018-02-02		2018-03-09			2018-04-13		2019-04-13

ZW-SAPP-28099-CS-QBS / Transmission Pricing model validation and wheeling	IDA / H9890	Analytical support to SAPP	Post	Quality Based Selection	Open - International		180,000.00	0.00	Pending Implementation	2017-09-29	2017-10-20	2017-12-03			2017-12-31	2018-01-30	2018-03-01		2018-04-05	2019-04-05
ZW-SAPP-36767-CS-QCBS / SAPP Pool Plan	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		1,006,000.00	0.00	Under Implementation	2017-11-14	2017-11-14	2017-11-14			2017-11-14	2017-11-14	2017-11-14		2017-11-17	2018-11-17
ZW-SAPP-47109-CS-QCBS / To Assess the Impact of Renewable Energy Technologies on the Operations in the Southern African Power Pool: Part 1	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		175,000.00	0.00	Under Review	2018-02-05	2018-02-07	2018-02-26	2018-04-11		2018-05-09	2018-06-08	2018-07-13		2018-08-17	2018-12-15
ZW-SAPP-47110-CS-QCBS / To Assess the Impact of Renewable Energy Technologies on the Operations in the Southern African Power Pool Part 2	IDA / H9890	Analytical support to SAPP	Prior	Quality And Cost-Based Selection	Open - International		175,000.00	0.00	Under Review	2018-02-26	2018-02-07	2018-03-19	2018-05-02		2018-05-30	2018-06-29	2018-08-03		2018-09-07	2019-09-07
ZW-SAPP-48247-CS-QCBS / Mozambique Malawi Regional Interconnector Project	IDA / H9890	Project Preparation Funds	Prior	Quality And Cost-Based Selection	Open - International		200,000.00	0.00	Pending Implementation	2018-02-12	2018-03-05	2018-04-18			2018-05-16	2018-06-15	2018-07-20		2018-08-24	2019-08-24

INDIVIDUAL CONSULTANTS

Activity Reference No. / Description	Loan / Credit No.	Component	Review Type	Method	Market Approach	Contract Type	Estimated Amount (US\$)	Actual Amount (US\$)	Process Status	Terms of Reference		Invitation to Identified/Selected Consultant		Draft Negotiated Contract		Signed Contract		Contract Completion		
										Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	Planned	Actual	
ZW-SAPP-30314-CS-INDV / To extend Environmental advisors contract	IDA / H9890	Setting up the Project Acceleration Team	Prior	Individual Consultant Selection	Direct		100,000.00	0.00	Under Implementation	2017-09-27		2017-09-28		2017-09-28	2017-10-02	2017-11-02			2018-05-01	
ZW-SAPP-43423-CS-INDV / To extend the Senior Transaction Advisor Contract	IDA / H9890	Setting up the Project Acceleration Team	Prior	Individual Consultant Selection	Direct		150,000.00	0.08	Under Implementation	2018-01-12		2018-01-12		2018-01-15	2018-01-17	2018-02-06			2018-08-05	
ZW-SAPP-43426-CS-INDV / To extend the Transaction Advisor Contract	IDA / H9890	Setting up the Project Acceleration Team	Prior	Individual Consultant Selection	Direct		150,000.00	0.00	Under Implementation	2018-01-12		2018-01-12		2018-01-15	2018-02-05	2018-02-05			2018-08-04	
ZW-SAPP-43430-CS-INDV / To extend the Office Administrator Contract	IDA / H9890	Setting up the Project Acceleration Team	Prior	Individual Consultant Selection	Direct		30,000.00	26,887.06	Under Implementation	2018-01-12		2018-01-12		2018-01-15	2018-01-18	2018-02-05			2018-08-04	
ZW-SAPP-43437-CS-INDV / Mozambique Malawi Regional Interconnector Project, Review of Power Pool Commercial Agreements	IDA / H9890	Analytical support to SAPP	Post	Individual Consultant Selection	Limited		50,000.00	0.00	Under Implementation	2018-01-12	2018-01-17	2018-01-17		2018-02-07		2018-03-14			2018-09-10	
ZW-SAPP-45217-CS-CDS / Updating and finalising the Environmental and Social Management Framework (ESMF)	IDA / H9890	Analytical support to SAPP	Prior	Direct Selection	Direct		100,000.00	0.00	Under Implementation	2018-01-26	2018-02-06	2018-02-05				2018-04-11			2018-10-08	
ZW-SAPP-46476-CS-INDV / CAPACITY BUILDING ACTIVITIES FOR THE SAPP QUALITY OF SUPPLY WORKING GROUP	IDA / H9890	Analytical support to SAPP	Post	Individual Consultant Selection	Limited		100,000.00	0.00	Pending Implementation	2018-01-29		2018-02-03		2018-02-24		2018-03-31			2018-09-27	
ZW-SAPP-49291-CS-CDS / SAPP Pool Plan Dissemination	IDA / H9890	Analytical support to SAPP	Prior	Direct Selection	Direct		100,000.00	0.00	Under Review	2018-02-19		2018-03-01				2018-05-05			2018-11-01	
ZW-SAPP-50458-CS-INDV / Individual Consultant for SAPP EXCO Workshop	IDA / H9890	Analytical support to SAPP	Post	Individual Consultant Selection	Limited		50,000.00	0.00	Pending Implementation	2018-02-26		2018-03-03		2018-03-24		2018-04-28			2018-10-25	