Dear Jilani:

We refer to (a) the Financing Agreement ("Original Financing Agreement") dated September 23, 2015 between the Islamic Republic of Pakistan ("Recipient") and the International Development Association ("Association"); and (b) the Financing Agreement ("Additional Financing Agreement") dated October 24, 2017 between the Recipient and the Association, for the above-referenced project ("Project").

We also refer to your letter with reference No. 1(2)WB-III/2010 dated June 8, 2018 requesting the Association to amend the retroactive financing date and extend the Closing Date of the Project.

We are pleased to inform you that, after due consideration, the Association accedes to the request and hereby proposes to amend the Original Financing Agreement and the Additional Financing Agreement as follows:

Amendment to the Original Financing Agreement

1. Section IV, paragraph B.2 of Schedule 2 to the Original Financing Agreement is amended to read as follows:

   "2. The Closing Date is June 30, 2020."

Amendment to the Additional Financing Agreement

2. Section III, paragraph B of Schedule 2 to the Additional Financing Agreement is amended to read as follows:

   "1. Notwithstanding the provisions of Part A of this Section, no withdrawal shall be made for payments made prior to the Signature Date, except that withdrawals up to an aggregate amount not to exceed SDR 16,200,000 may be made for payments made prior to this date but on or after January 1, 2017, for Eligible Expenditures."
2. The Closing Date is June 30, 2020.”

All other provisions of the Original Financing Agreement and the Additional Financing Agreement except as amended herein, shall remain in full force and effect.

Please confirm your agreement to the foregoing by signing the form of confirmation set forth below and returning one fully executed original of this amendment letter to us and retaining one original for your records. Upon receipt by the Association of the countersigned copy, this amendment letter shall become effective as of the date of the countersignature.

Sincerely,

[Signature]

Patchamuthu Illangovan
Country Director, Pakistan
South Asia Region

CONFIRMED AND AGREED:

ISLAMIC REPUBLIC OF PAKISTAN

By: [Signature]

Name: Syed Ghazanfar Abbas Jilani

Title: Secretary, Economic Affairs Division

Date: 21-06-2018