Mr. James Gilling  
First Assistant Director General  
Asia Pacific and Program Enabling Group  
Australian Agency for International Development (AusAID)  
GPO Box 887  
Canberra ACT 2601

Dear Mr. Gilling:

We refer to the Administration Agreement dated June 12, 2009, as amended to-date, between the International Bank for Reconstruction and Development ("IBRD") and the International Development Association ("IDA") (collectively, the "World Bank") and the Government of Australia, acting through the Australian Agency for International Development ("AusAID"), pursuant to which the Government of Australia, through AusAID has made available grant funds to the sum of forty-nine million, nine hundred sixty thousand, five hundred and thirty eight Australian dollars (AUD49,960,538), for the Pacific Region Infrastructure Facility (the "Trust Fund").

We acknowledge the intention of the Government of Australia, through AusAID, to increase its contribution to the Trust Fund by an additional seven million seven hundred eleven thousand four hundred and twenty four Australian dollars (AUD7,711,424) (such amount, the "Additional Contribution"). After the Additional Contribution has been received by the World Bank, the aggregate contribution will be fifty-seven million six hundred seventy one thousand nine hundred and sixty two Australian dollars (AUD57,671,962).

Following confirmation of this amendment to the Administration Agreement by you, the Government of Australia, through AusAID, will deposit the Additional Contribution, i.e., seven million seven hundred eleven thousand four hundred and twenty four Australian dollars (AUD7,711,424) into such account designated by the Bank. When making such deposit, the Government of Australia, through AusAID shall instruct its bank to include in its payment details information (remittance advice) field of its SWIFT payment message, information indicating: the amount paid, that the payment is from the Government of Australia, through AusAID, for TF071309 (Pacific Region Infrastructure Facility) and the date of deposit. In addition, the Government of Australia, through AusAID, shall send a copy of its deposit instruction to the World Bank’s Accounting Trust Funds Division by e-mail sent to "tremittance@worldbank.org" or by fax sent to (202) 614-1315. Upon receipt of the Additional Contribution, the World Bank will convert them into United States Dollars.
All the terms and conditions of the Administration Agreement that have not been amended hereby shall remain unchanged and in full force and effect.

It is the Bank’s policy to make publicly available the Administration Agreement and any information related thereto, including this amendment letter. By confirming below, the Government of Australia through AusAID consents to disclosure of this amendment letter after it has become effective.

We propose that this amendment to the Administration Agreement shall, upon confirmation in the manner indicated below, constitute an agreement between the Government of Australia and the World Bank, and shall become effective on the date of countersignature.

Sincerely,

INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT
INTERNATIONAL DEVELOPMENT ASSOCIATION

By/s Charles Feinstein
Acting Country Director
Papua New Guinea, Timor-Leste and Pacific Island Operations

AGREED:

GOVERNMENT OF AUSTRALIA, ACTING THROUGH THE AUSTRALIAN AGENCY FOR INTERNATIONAL DEVELOPMENT (AUSAID)

By/s Signature of FMA Act S.44 Delegate

Date: 01/5/11
Name: James Gilling
Title: FADG Pacific